

HDI Global Specialty SE				Issue Date:	4/15/2019
Insurer #:	7740223	AID #:	AA-1120822	AMB #:	086486

Non-U.S. Insurer - 2018 EVALUATION

Key Information		Location		A.M. Best Rating		Group Information	
TDI Initial Date	25-Apr-94	Country of Domicile	Germany	A	Excellent	Insurance Group	N/A
Memberships/Listings	IID Listed	U.S. Contact	Drinker, Biddle & Reath LLP		Jan-19	Parent Company	HDI V.a.G.
Financial Size	XV (\$2 Billion+)	1177 Avenue of the Americas, 41st Floor New York, NY 10036			Parent Domicile	Germany	

Conversion Rates	as of 12/31/17	as of 12/31/16
Balance Sheet	1.1994 (USD/€)	1.054 (USD/€)
Income Statement	1.1994 (USD/€)	1.054 (USD/€)

	2017 (Euro)	2016 (Euro)	2017 (USD)	2016 (USD)
Capital & Surplus	179,030,000	175,459,000	214,727,000	184,933,000
Underwriting Gain (Loss)	6,574,000	7,893,000	7,884,000	8,320,000
Net Income After Tax	(9,200,000)	3,039,000	(11,035,000)	3,205,000
Gross Premium	831,263,000	759,110,000	997,017,000	800,102,000
Net Premium	78,927,000	68,142,000	94,665,000	71,822,000
Gross Premium to Surplus Ratio	464%	433%	464%	433%
Net Premium to Surplus Ratio	44%	39%	44%	39%
SLTX Premium Processed	-	-	39,140,336	34,949,910
Rank among all Texas S/L Insurers	-	-	36	39
Texas Premium (Statement)	28,732,000	-	34,461,000	-
Texas Rank in Writings (Statement)	2	-	2	-
Combined Ratio	88%	85%	88%	85%
Ratio Failures	3	2	3	2

Financial Ratios		
	2017	2016
NPW /SH Funds	44%	39%
% Growth - NPW	16%	-
Retention Ratio	9%	9%
Reserves/Liq Assets	64%	62%
Investment Yield	2%	-
Profit/SH Funds	-5%	2%
Reserves + Surp/NPW	501%	575%
Reserves / Surplus	121%	123%

